



RIA Channel Ranks Ropes Wealth Advisors #13 on Its Top 100 Wealth Managers List

BOSTON (FEBRUARY 20, 2020) Ropes Wealth Advisors LLC (“Ropes Wealth”), a Boston-based investment advisory firm, is ranked #13 according to the *RIA Channel* Top 100 Wealth Managers Ranking. This year’s ranking showcases wealth management firms based on their size and growth in assets.

RIA Channel provides investment webcasts, research and videos from thought leaders, portfolio managers and financial advisors. The directory has been providing lists and rankings for *Forbes* and other publishers for more than 10 years.

This is the latest in a string of recent honors for Ropes Wealth, including recognition from *InvestmentNews*, *Financial Advisor* and the *Boston Business Journal*.

Ropes Wealth serves as a trusted partner to families and their related entities navigating today’s complex and ever-shifting investment, estate planning and tax world. Its mission is to preserve and enhance the wealth and legacy of the clients it serves. Ropes Wealth manages investments and financial planning in close coordination with each client’s legal and tax advisors, who may assist with gift and estate planning, preparing tax returns, consulting on philanthropic transfers, and providing trustee and other fiduciary services.

Ropes Wealth Advisors

Ropes Wealth provides customized and unbiased investment management and financial planning advice that is seamlessly integrated with your wealth management strategies.

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IMPORTANT DISCLOSURES: *RIA Channel* ranked the Top 100 RIA firms of 2019 based on a proprietary set of criteria and data. The ranking is based on both size and growth in assets. RIA Database (RIADatabase.com) was used for regulatory data, organic research and advisor surveys. Registered investment advisers (RIAs) are registered with the Securities and Exchange Commission or one or more U.S. state through their Department of Commerce or Securities Agency. Wealth managers are a subset of the total RIA market. RIA Database defines wealth managers as firms that provide financial planning, comprehensive wealth services, manager due diligence, asset allocation and investment selection advice to clients. Wealth managers may offer holistic planning, including accounting services, tax and estate planning, and family office services. Many wealth managers also offer asset management services that may include portfolio management. Pure asset management firms such as fund companies, ETF sponsors or separately managed account firms are not included in this ranking. No fees were paid by any individual or third party in order for Ropes Wealth to participate or be selected for this rankings. The results of these rankings should not be interpreted as reflecting the approval or disapproval of Ropes Wealth’s services by clients, and is not intended to be indicative of or a promise of future performance. Ropes Wealth Advisors LLC is a wholly owned subsidiary of Ropes & Gray LLP and a registered investment adviser with the Securities and Exchange Commission.